

Lunch Money: Retirement Strategies

Join us for lunch, an informational teaching & group discussion

RESERVE SEATING NOW FOR FRIENDS & FAMILY

Limited reserved seating & complimentary parking for (50 minutes)

Wednesday, September 24th & October 1st, 2014

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"Life is a great big canvas, and you should throw all the paint on it that you can." ~ Danny Kaye

*We cordially invite you and your guest to join us for a very informative lunch program:  
**FOUR STRATEGIC MOVES FOR A MORE SECURE RETIREMENT***

This educational event is complimentary and your questions are welcomed & addressed.

## **These Top Strategies include:**

- ✓ ***Define Your Longevity Challenge***
- ✓ ***Protect Yourself from Bubbles***
- ✓ ***Develop a Team to Help You Succeed***
- ✓ ***Big Picture Planning: Connecting Your Finances to Your Life Plan***

Visit our educational radio archives  
on the web

**[www.planningsense.com](http://www.planningsense.com)**

for more information about retirement and  
financial planning as well as elder, estate and tax planning issues.

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**Dare to Dream about Living Retirement on Your own Terms**



Registration required by calling: (315) 423-7700 Ext. 24